

# ABG

## ABG SHIPYARD LIMITED

**Registered Office:** Near Magdalla Port, Dumas Road, Surat-395007, Gujarat

**Corp. Office:** 4<sup>th</sup> Floor, Bhupati Chambers, 13, Mathew Road, Mumbai-400 004, Tel. 022-66563000 Fax.: 022-66223050

Website: [www.abgindia.com](http://www.abgindia.com), Email- [seclegal@abgindia.com](mailto:seclegal@abgindia.com), CIN: L61200GJ1985PLC007730

### POSTAL BALLOT FORM

1. Name & Address of Shareholder(s)  
(First named Shareholder/Member) :
  
2. Names of joint holders, if any :
  
3. Registered Folio No./ DPID No./  
Client ID No.\* :  
\*(Applicable to investors holding  
Shares in demat form)
  
4. Number of Shares held :
  
5. I/We hereby exercise my/our vote in respect of the Special Resolution to be passed through Postal Ballot for the business stated in the Notice of the Company by sending my/our assent or dissent to the said Resolution by placing tick (✓) mark at the appropriate box below.:

Description	No. of Shares	I/We assent to the Resolution	I/We dissent to the Resolution
Special resolutions: 1. Approval of Corporate Debt Restructuring scheme in relation to restructuring of the company's debts. 2. To provide option to CDR lenders to convert loans into Equity Shares/0.01% Compulsorily Convertible Preference Shares (CCPSs). 3. Issue of equity shares/0.01% Compulsorily Convertible Preference Shares (CCPSs) to the CDR Lenders on preferential basis on conversion of Funded Interest Term Loan.			

**Place :**

**Date:**

**Signature of the Member**

**NOTES: PLEASE READ THE INSTRUCTIONS PRINTED OVERLEAF CAREFULLY BEFORE EXERCISING YOUR VOTE.  
PLEASE SEND YOUR POSTAL BALLOT FORM IN THE ENVELOP ENCLOSED HEREWITH.**

## INSTRUCTIONS

1. A Member desiring to exercise vote by Postal Ballot may complete this Postal Ballot Form and send it to the Scrutinizer in the attached self-addressed postage prepaid envelope. However, any envelope containing Postal Ballot Form, if deposited in person or if sent by courier at the expense of the Member will also be accepted.
2. Please convey your assent/dissent in this Postal Ballot Form. The assent or dissent received in any other Form shall not be considered valid.
3. This Form should be duly completed and signed by the Member. In case of joint holding, this Form should be completed and signed (as per the specimen signature registered with the Company or furnished by National Securities Depository Limited / Central Depository Services (India) Limited to the Company, in respect of shares held in the physical form or dematerialised form respectively) by the first named Member and in his absence, by the next named joint holder.
4. Where an authorized representative of a body corporate has signed the Postal Ballot Form, a certified copy of the relevant authorization to vote on the Postal Ballot should accompany the Postal Ballot Form. Where the Form has been signed by a representative of the President of India or of the Governor of a State, a certified copy of the nomination should accompany the Postal Ballot Form.
5. A Member may sign the Form through an Attorney appointed specifically for this purpose, in which case an attested true copy of the Power of Attorney should be attached to the Postal Ballot Form. Unsigned Postal Ballot Form will be rejected.
6. Members are requested to communicate their assent or dissent in writing in the Postal Ballot Form sent herewith in accordance with the instructions therein set out in the attached self addressed postage pre-paid envelop, so as to reach the Scrutinizer on or before the close of normal working hours (1700 hrs) on 26<sup>th</sup> September, 2014. assent or dissent received at the address of the Scrutinizer after 26<sup>th</sup> September, 2014 would be strictly treated as if a reply from member has not been received, which is in accordance with the Postal ballot Rules aforesaid.
7. A Member may request for a duplicate Postal Ballot Form, if so required, and the same duly completed should reach the Scrutinizer not later than the date specified above.
8. Voting rights shall be reckoned on the paid up value of shares registered in the name of the Member as on 14<sup>th</sup> August, 2014.
9. Members are requested not to send any other paper alongwith the Postal Ballot Form in the enclosed self-addressed postage prepaid envelope. The Scrutinizer would destroy any extraneous paper found in such envelope.
10. A Member need not use all his votes nor he needs to cast all his votes in the same way.
11. **E-VOTING** : The Company is pleased to provide E-Voting as an alternative for the Members of the Company to enable them to cast their votes electronically instead of through Physical Postal Ballot. E-Voting is optional. In case a member has voted through E-Voting facility, he does not need to send a physical Postal Ballot Form. In case a Member votes through E-Voting facility as well as sends his vote through Physical vote, vote casted through physical Postal Ballot shall only be considered and the voting through E-Voting shall not be considered by the Scrutinizer. Members are requested to refer to the Postal Ballot Notice and notes thereto, for detailed instructions with respect to electronically voting.
12. Any query in relation to the resolution proposed to be passed by the postal ballot may be addressed to *Mr. Sunil Agarwal, Company Secretary & Sr. Manager – Legal, ABG Shipyard Ltd., 4th Floor, Bhupati Chambers, 13 Mathew Road, Opera House, Mumbai -400 004. Tel. No. 022 66563000, Fax No. 022 66223050 and Email to: [seclegal@abgindia.com](mailto:seclegal@abgindia.com)*

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