

FORM A PUBLIC ANNOUNCEMENT	
This Public Announcement replaces the announcement made in this newspaper on page 17 on 04 - August - 2017 & confirms Insolvency Commencement Date for ABG Shipyard Limited as 01 - August - 2017. The last date of submission of claims remains the same.	
[Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]	
<b>FOR THE ATTENTION OF THE CREDITORS OF ABG SHIPYARD LIMITED</b>	
RELEVANT PARTICULARS	
1 Name of Corporate Debtor	<b>ABG SHIPYARD LIMITED</b>
2 Date of Incorporation of Corporate Debtor	15-March-1985
3 Authority under which Corporate Debtor is Incorporated / Registered	Registrar of Companies-Ahmedabad
4 Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	CIN: L61200GJ1985PLC007730
5 Address of the Registered Office and Principal Office (If Any) of Corporate Debtor	<b>REGISTERED OFFICE</b> ABG SHIPYARD LTD. Near Magdalla Port, Dumas Road, Surat - 395 007, Gujarat <b>Corporate Office:</b> ABG SHIPYARD LTD. 2nd Floor, Bhupati Chambers 13, Mathew Road, Mumbai - 400 004
6 Insolvency Commencement Date in Respect of Corporate Debtor	01.08.2017 (As per order of NCLT dated 01.08.2017 in C.P. (I.B) No. 53/7/NCLT/AHM/2017)
7 Estimated Date of Closure of Insolvency Resolution Process	180 days from the insolvency Commencement date, which is 28.1.2018
8 Name, Address, Email Address and the Registration Number of the Interim Resolution Professional	<b>Name:</b> - Sundares Bhat <b>Address:</b> -BDO RESTRUCTURING ADVISORY LLP, THE RUBY - LEVEL 9, NW WING, SENAPATI BAPAT MARG, DADAR (WEST), MUMBAI - 400028. <b>Email Id:</b> - <a href="mailto:irp.abg@bdo.in">irp.abg@bdo.in</a>  <b>Reg. No.:</b> - IBB/IPA-001/IP-P00077 /2017-18/10162
9 Last Date for Submission of Claims (Within 14 Days from Date of Commencement of CIRP)	16.08.2017
Notice is hereby given that the Hon'ble National Company Law Tribunal, Ahmedabad has ordered the commencement of a corporate insolvency resolution process against the ABG Shipyard Limited on <u>August 01, 2017</u> via order date <u>August 01, 2017</u> .	
The creditors of ABG Shipyard Limited, are hereby called upon to submit a proof of their claims on or before <u>August 16, 2017</u> to the Interim Resolution Professional at the address mentioned against item 8.	
The submission of proof of claims is to be made in accordance with Chapter IV of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations 2016. The proof of claim is to be submitted by way of the following specified forms along with Affidavit and documentary proof in support of claim in Form B – Claim by Operational Creditors except Workmen and Employees, Form C – Claim by Financial Creditors, Form D – Claim by Workmen or an Employee and Form E - Authorised Representative of Workmen and Employees. The above-mentioned forms can be downloaded from the website <a href="http://www.ibbi.gov.in">www.ibbi.gov.in</a> of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation 2016.	
The financial creditors shall submit their proof of claims by electronic means only. The operational creditors, including workmen(s) and employee(s), may submit the proof of claims in person, by post or electronic means. The moratorium for prohibiting, inter alia, all types of suits, recovery, action against said corporate debtor under section 14 of the IBC is ordered with effect from <u>August 01, 2017</u> till completion of the corporate insolvency process or until the Bench approves the resolution plan under sub-section (1) of Section 31 or passes an order for liquidation of corporate debtor under section 33, whichever is earlier. Submission of false or misleading proofs of claim shall attract penalties.	
<b>Sd/-</b>	
<b>Date: - 04/08/2017</b>	<b>Sundares Bhat</b>
<b>Place: - Mumbai</b>	<b>Interim Resolution Professional</b> IBBI/IPA-001/IP-P00077/2017-18/10162

Ahmedabad

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Mumba, Nagpur

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Pune