

Form G

Invitation of Resolution Plans

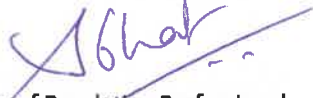
(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF ABG SHIPYARD LTD

Sl. No.	Particulars	Details
1	NAME OF CORPORATE DEBTOR	ABG SHIPYARD LTD
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	15 th March, 1985
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies -- Ahmedabad
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	L61200GJ1985PLC007730
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	REGISTERED OFFICE: MAGDALA VILLAGE OFF DUMAS ROAD SURAT GUJARAT 395007 INDIA
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	01 st August, 2017
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	28 th April 2018. The Process is currently sub – judice before the Adjudicating Authority.
8	DATE OF ISSUE OF INFORMATION MEMORANDUM <ul style="list-style-type: none"> • First Information Memorandum • Updated Information Memorandum (in accordance with Fresh EoI) 	04 th September 2017 21 st April 2018
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Virtual Data Room and Emails
10	<u>DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS</u> <ul style="list-style-type: none"> • First EoI published on • Addendum to the First EoI on • Fresh EoI published on 	11 th September 2017 20 th September 2017 18 th April 2018
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	Paper Advertisement
12	<u>DATE OF ISSUE OF EVALUATION MATRIX</u> <ul style="list-style-type: none"> • First Evaluation Matrix • Fresh Evaluation Matrix – (in accordance with Fresh EoI) 	16 th February 2018 21 st April 2018
13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	Emails
14	<u>LAST DATE FOR SUBMISSION OF RESOLUTION PLANS</u> <ul style="list-style-type: none"> • As per first EOI publish on 11th September 2017 • As per Fresh EOI publish on 18th April 2018 	26 th March 2018 23 rd April 2018. The Process is currently sub – judice before the Adjudicating Authority.
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	Bids in sealed and signed envelopes to Resolution Professional
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Mr. Sundaresh Bhat BDO India LLP Level 9, The Ruby, NW Wing, Senapati Bapat Marg, Dadar West, Mumbai, Maharashtra, 400028

Sl. No.	Particulars	Details
		<p>Email: sundaresh55@yahoo.com</p> <p>Correspondence Email:- Refer Point No. 17</p>
17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	<p>Mr. Sundares Bhat</p> <p>C/o BDO Restructuring Advisory LLP</p> <p>Level 9, The Ruby, NW Wing, Senapati Bapat Marg, Dadar West, Mumbai, Maharashtra, 400028</p> <p>Email: sundareshbhat@bdo.in</p>
18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	IBBI/IPA-001/IP-P00077/2017-18/10162

Date: 18th April 2018
Place: Mumbai


Signature of Resolution Professional
For ABG SHIPYARD LTD

SUNDARESH BHAT
IBBI/IPA-001/IP-P00077/
2017-18/10162
BDO RESTRUCTURING ADVISORY LLP