

Form G

Invitation of Resolution Plans

(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

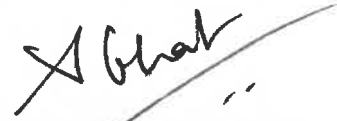
FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF ABG SHIPYARD LTD

Sl. No.	Particulars	Details
1	NAME OF CORPORATE DEBTOR	ABG SHIPYARD LTD
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	15 March, 1985
3	AUTHORITY UNDER WHICH CORPORAT DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies – Ahmedabad
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	L61200GJ1985PLC007730
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	REGISTERED OFFICE: MAGDALA VILLAGEOFF DUMAS ROAD SURAT GUJARAT 395007 INDIA
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	01 August, 2017
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	28 April, 2018
8	DATE OF ISSUE OF INFORMATION MEMORANDUM	04 September, 2017
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Virtual Data Room and Email
10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	11 September, 2017
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	Paper Advertisement
12	DATE OF ISSUE OF EVALUATION MATRIX	16 February, 2018
13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	Email sent to prospective eligible Resolution Applicants
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	09 March, 2018
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	Bids in sealed and signed envelopes to Resolution Professional
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Mr. Sundaresh Bhat BDO India LLP Level 9, The Ruby, NW Wing, Senapati Bapat Marg, Dadar West, Mumbai, Maharashtra, 400028 Email: sundaresh55@yahoo.com Correspondence Email:- Refer Point No. 17

17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	Mr. Sundaresh Bhat C/o BDO Restructuring Advisory LLP Level 9, The Ruby, NW Wing, Senapati Bapat Marg, Dadar West, Mumbai, Maharashtra, 400028 <u>Email:</u> sundareshbhat@bdo.in
18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	IBBI/IPA-001/IP-P00077/2017-18/10162

Date: 06/03/2018

Place: Mumbai



Signature of Resolution Professional
For ABG SHIPYARD LTD