

ABG

MARCH 16, 2018

To,

BSE Limited

Phiroze Jeejeebhoy Tower,

Dalal Street, Fort

Mumbai - 400 001

Scrip Code - 532682

To,

National Stock Exchange India Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai - 400 051

Symbol - ABGSHIP

Sub: Update on the extension of expression of interest and submission of resolution plan

Notice is hereby given that pursuant to the resolution passed in Eighth meeting of the Committee of Creditors of ABG Shipyard Limited ("the Company") the timelines for the submission of the expression of interest has been extended upto March 20, 2018 and the last date for submission of the resolution plan(s) is extended upto March 26, 2018.

The publication for aforesaid extension will be given in English Language in Business Standard (all India edition) on March 17, 2018. Please refer the said newspaper for details.

You are requested to take the same on record.

Yours Sincerely,



SUNDARESH BHAT

(Resolution Professional in the matter of ABG Shipyard Limited)

Insolvency Professional Regn. No IBBI/IPA-001/IP-P00077 /2017-18/10162

Address: BDO India LLP, Level 9, The Ruby, NW Wing, Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Email ID: IRP.ABG@bdo.in

ABG Shipyard Ltd.

5th Floor, Bhupati Chambers, 13 Mathew Road, Mumbai 400 004, India. Tel.No.+91-22-66563000 Fax No.+91-22-66223050
E-Mail: shipyard@abgindia.com Webpage: www.abgindia.com CIN : L61200GJ1985PLC007730
Regd.Office: Near Magdalla Port, Off Dumas Road, Surat 395 007, Gujarat, India Tel.No.+91 261 2725191