



FIRST AMENDMENT TO EOI PROCESS DOCUMENT DATED 11 NOVEMBER 2019

In regard to the captioned subject, the Liquidator of ABG Shipyard Limited, Mr. Sundaresh Bhat hereby makes the following amendment to the Process Document for submission of Expression of Interest for participation in the Electronic Auction Sale Process for assets of ABG Shipyard Limited commenced vide advertisement dated 11 November 2019 (**'EOI Process Document'**).

In lieu of the same, vide this First Amendment to the EOI Process Document (**'First Amendment'**), Clause 3.1. (*Last Date for Submission of EOI*) of the EOI Process Document stands revised and Clause 3.1. (*Last Date for Submission of EOI*) with all related consequent changes stands amended and replaced as set out below:

“ 3.1. The last date for submission of Expression of Interest (both sealed envelope and soft copy) is **November 20, 2019**, which may be extended at the sole discretion of the Liquidator of the Corporate Debtor. Extension of time for submission of EOI, if any, shall be updated on the website of the Corporate Debtor. In case the last date for submission of EOI happens to be a banking holiday; the next working day will be deemed as the last date for submission of EOI.”

All the other terms and conditions of the EOI Process Document (as amended from time to time) shall continue to apply and in each instance in which provisions of hereunder contradict or are inconsistent with the provisions of the EOI Process Document, the provisions of this First Amendment shall prevail over such inconsistent provisions of the EOI Process Document to the extent of such inconsistency, and the provisions of the EOI Process Document that are in contradiction or are inconsistent with this First Amendment shall be deemed to be amended in accordance with this First Amendment without any further action being necessary.

The EOI Process Document and its amendments thereto, collectively constitute the complete EOI Process Document for liquidation process of ABG Shipyard Limited. This First Amendment further effectively amends the advertisement dated 11 November 2019, solely to the extent to the last date for submission of EOI.

Capitalised terms used but not defined in this First Amendment shall have the meaning ascribed to such terms in the EOI Process Document and the Insolvency and Bankruptcy Code, 2016.

Dated: 16 November 2019

**Issued by Mr. Sundaresh Bhat
Liquidator of ABG Shipyard Limited**

A company under liquidation process vide NCLT Ahmedabad bench order dated April 25, 2019
(received by the Liquidator on April 29, 2019)

IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162

IBBI Registered Email: sundareshbhat@bdo.in

IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing,
Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA

Communications Email Address: LQABG@bdo.in ; sundareshbhat@bdo.in

Website: www.abgindia.com