

## **SECOND ADDENDUM TO SALE PROCESS DOCUMENT DATED 19 AUGUST 2020**

In regard to the captioned subject, the liquidator of ABG Shipyard Limited, Mr. Sundaresh Bhat (**'Liquidator'**) hereby makes the following second amendment to the document for sale process commenced vide advertisement dated 05 August 2020, for the sale of the assets of ABG Shipyard Limited (**'ABG'**) dated 19 August 2020 and its addendum dated 28 August 2020 (**"First Addendum"**) (**'Sale Process Document'**):

- A. Vide this second addendum to the Sale Process Document (**'Second Addendum'**), Clause 2.4. of the Sale Process Document stands revised and Clause 2.4. with all related consequent changes stands amended and replaced as set out below:

"2.4. In view of the aforesaid, the Liquidator issued a fresh public announcement vide advertisement dated 05 August 2020 (**"First Advertisement"**) inviting expression of interest (**"EoI"**) from persons interested in participating in the liquidation sale process commenced vide said First Advertisement (**"Sale Process"**), amendment to the First Advertisement dated 19 August 2020 (**"First Amendment to Advertisement"**) and further amendment dated 31 August 2020 (**"Second Amendment to Advertisement"**). The First Advertisement and its amendments/addendums are collectively referred to as **"Advertisement"**. A copy of the Advertisement, First Amendment to Advertisement and Second Amendment to Advertisement are annexed as **"Schedule-B"**, **"Schedule-C"** and **"Schedule-CA"** hereto."

- B. Vide this Second Addendum to Sale Process Document, last sentence of Clause 3 (*Eligibility Criteria*) stands revised and last sentence of Clause 3 (*Eligibility Criteria*) with all related consequent changes stands amended and replaced as set out below:

"In case the Successful Bidder is found to be ineligible after being declared as the Successful Bidder, 100% of the earnest money deposited will be forfeited."

- C. Vide this Second Addendum to Sale Process Document, Clause 4 (*Schedule of Sale Process*) stands revised and Clause 4 (*Schedule of Sale Process*) with all related consequent changes stands amended and replaced as set out below:

"The following schedule shall apply to the Sale Process and shall be read in context of the terms and conditions set out hereunder. The schedule may be extended /advanced / modified / altered by the Liquidator through issuance of an amendment or addendum to the Sale Process Document.

<b>Stage</b>	<b>Event Description</b>	<b>Date</b>
1.	Release of First Advertisement inviting EoI	05 August 2020
2.	First Amendment to First Advertisement	18 August 2020
3.	Last Date to undertake Site Visit and conduct Due Diligence	07 September 2020
4.	Last Date for submission of Letter of Intent towards asset(s) in the Asset Parcels cumulatively referred to as	07 September 2020

Stage	Event Description	Date
	'Group I Assets' contained under " <u>Schedule-DA</u> " hereunder	
5.	Last date for Liquidator and Bidders of Group I Assets signing Joint Sale Asset Memorandum (as governed by Clause 9.2)	17 September 2020
6.	Submission of Earnest Money Deposit (" <b>EMD</b> ") by Bidder of Group I Assets	21 September 2020
7.	Basis EMDs received, declaration of Qualified Bidder(s) of Group I Assets by Liquidator	22 September 2020
8.	Qualified Bidder(s) training on E-Auction Platform for Qualified Bidder(s) of Group I Assets	23 September 2020
9.	Date of E-Auction for all or any of the Group I Asset(s) by Liquidator	24 September 2020
10.	Collation of outcome of E-Auction for Group I Asset(s) and final sale decision announcement by Liquidator	26 September 2020
11.	Issuance of email confirmation to Successful Bidder in relation to Group I Asset(s) by Liquidator	27 September 2020
12.	Return of EMD to un-successful Qualified Bidders for Group I Asset(s) as per terms and conditions of Sale Process Document	01 October 2020
13.	Payment of balance Sale Consideration by Successful Bidder for Group I Asset(s)	15 days **
14.	Intimation of Sale Process to EoI Applicants interested in Sale Assets other than Group I Assets ***	To be declared only after above process with respect to Group I Assets is completed/ended

\*Note: The dates mentioned above may undergo a change as notified by the Liquidator and the dates/ timelines mentioned throughout the Sale Process Document shall be construed accordingly.

\*\*Note: Any deviation from the foregoing will be permitted only upon receipt of orders from Adjudicating Authority permitting such deviation or as per applicable laws.

\*\*\*Note: It is important to note that all those EoI Applicants who are considering submission of LoIs for all those Sale Assets not specifically categorised as Group I Assets as defined above ("**EoI Applicants for Smaller Lots**"), shall not be entitled or required to make submission as per Stage 4 (Submission of LoI) until further notice. EoI Applicants for Smaller Lots are not supposed to submit LoIs as per Stage 4 (Submission of LoI) contained in the schedule above.

4.1. Notwithstanding anything to the contrary contained herein, the Liquidator expressly reserves the right to abandon/ cancel/ terminate/ waive the Sale Process or a part thereof contemplated hereunder (at any stage without any liability), including in the event no valid LoIs are received for assets categories which are given preference more specifically set out under Clause 11.3 of the Sale Process Document. Further, the Liquidator reserves the right to reprice and resize or change the lots / combination of lots in the current Sale Process or in

any other sale process that may be contemplated, in accordance with applicable laws and without incurring any liability in this regard.”

- D. Vide this Second Addendum to Sale Process Document, Clause 11.3. (*Order of Bid Preference*) stands revised and Clause 11.3. (*Order of Bid Preference*) with all related consequent changes stands amended and replaced as set out below:

**“11.3. Order of Bid Preference**

Kindly refer the Sale Assets and preference that Bids for the same will be given in so far as declaration of Successful Bidder goes.

Category	Asset	Preference
<b>Parcel 1</b>	ABG Shipyard as a whole	<b>1<sup>st</sup></b>
<b>Sequence of preference for persons buying only Metal and Other Scrap:</b>		
<b>Parcel 2 and 3</b>	Metal and Other assets in Surat I, Surat II and Dahej Shipyard (with or without Sheds)	<b>2<sup>nd</sup></b>
<b>Parcel 4 and 5</b>	Metal and Other assets in Surat I and Surat II Shipyard (with or without Sheds)	<b>3<sup>rd</sup></b>
<b>Parcel 6 and 7</b>	Metal and Other assets in Dahej Shipyard (with or without Sheds)	<b>3<sup>rd</sup></b>
Persons bidding for Parcel nos. 10, 11 and 12 will be bidding independently of the preferences stated herein above and Successful Bidder for said Parcels will be the final Buyer for said Parcels, subject to compliance to applicable terms herein.		NA

Sale Assets have been categorized in Parcels to facilitate the bidding process, as per parcels defined under Schedule-DA (Group 1 Asset Parcels) and described more particularly under Schedule-D hereto. Preference will be given to the bidders bidding for the Parcels in the order listed under the column ‘preference’ over all bids for rest of the Parcels, as per terms of this clause. In case of the successful bid being selected as per the order of preference given above, bids for the rest of the Parcels (lower in the order of preference) will be cancelled/ annulled and would have the same effect as if the bids were not accepted. Notwithstanding anything contained hereunder, the Liquidator reserves his right to give preference to Bidders submitting bids which maximise the overall value to stakeholders.

- 11.3.1. Notwithstanding anything contained hereunder, The Liquidator reserves his right to give preference to Bidders submitting bids which maximise the overall value to stakeholders. The same is illustrated as below

*Illustration: The highest bid (“Bid X”) received to purchase the sale assets for Parcel A (comprising Lot I and Lot II) is Rs. 600; and*

*The highest bid (“**Bid Y**”) received to purchase the sale assets for Parcel B (comprising Lot III and Lot IV) is Rs. 200; and*

*The highest bid (“**Bid Z**”) received to purchase the sale assets for Parcel C (comprising Parcel A and Parcel B i.e. Lot I + Lot II + Lot III + Lot IV) is Rs. 600.*

*In such a situation the Liquidator reserves his right to give preference Bid X and Bid Y over Bid Z in order to maximise the overall value to the stakeholders. Further, the Liquidator reserves his right to conduct inter-se bidding between the Bidders who have submitted Bid X and Bid Y on one part and Bid Z on the other part. However, Bidder submitting Bid Z shall have the right to match the Bid X and Bid Y and purchase the assets in Parcel C.*

11.3.2. It is further expressly stipulated, in the event there is a Successful Bidder of Asset Parcel no. 8 and 9, in such case, the ‘Sheds’ even if forming a part of any other Successful Bid for any other Asset Parcel, shall be removed from the said other Asset Parcel and reserve price of such other Asset Parcel shall be reduced from consideration towards the said Asset Parcel and the Sheds will be sold to Successful Bidder of Asset Parcel no. 8 and 9.

E. Vide this Second Addendum to Sale Process Document, Clause 11.6.8. stands revised and Clause 11.6.8. with all related consequent changes stands amended and replaced as set out below:

“11.6.8. Assets shall be delivered to a Successful Bidder only after Liquidator is in receipt of full consideration towards such asset. A Successful Bidder will be provided a maximum of 6 months from date of confirmation from Liquidator to Successful Bidder of receipt of complete sale consideration, with a discretionary (sole discretion of Liquidator) maximum extension of 3 months to remove its assets, provided that in case of sale of the land parcels contained under Parcel nos. 8, 9, 11 and 12, the physical possession of the said land asset will be granted in either 9 months or upon removal of materials on the land, whichever is earlier, subject to any extension as deemed necessary under this clause at the sole option of the Liquidator. A charge of Rs. 15 lacs per month will levied on Successful Bidders for all materials including all movables (excluding Successful Bidders for land parcels), if such asset is not lifted within the said timeframe. It is to be further noted that the Liquidator reserves right revise/amend any timeframe contained herein without incurring any liability”

F. Vide this Second Addendum to Sale Process Document, the following Definition xxiv. “**Parcel**” is added:

“xxiv. ‘**Parcel**’ mean the various asset parcels set out under Schedule-DA.

G. Vide this Second Addendum to Sale Process Document, Clause 7 of Schedule-E (*Terms and Conditions*) stands deleted.

H. Vide this Second Addendum, the following category is added to ‘**Schedule-D – Description of Sale Assets**’:

#	Category	Lot no.	Asset Description # Defined in detail as per the notes appended to this table	Reserve Price – INR Crore
27.	D (without sheds)	27	<p><b>Metal and Other assets in Surat I, Surat II and Dahej Shipyard</b></p> <p>Entire Metal and Other assets of the <b>Surat I and Surat II Shipyard</b> including Steel Plates, Beams, Angles, Channels, Bulbs, Flats, Pipes, TMT bars, Plant &amp; Machinery, Plant &amp; Machinery in Sheds, Cranes fixed in Surat Shipyard, Forklift Hydra Cranes (movable including vehicles), miscellaneous scrap lying in the yard, Ships and Ship stores Machinery, Metal Sheets and Metal Scrap. Surat Yard is situated near Magdalla Port, Surat, Village Gaviar, Taluka Choryasi, Dist. Surat, Gujarat.</p> <p><b>AND</b></p> <p>Entire Metal and Other assets of the <b>Dahej Shipyard</b> including Steel Plates, Beams, Angles, Channels, Bulbs, Flats, Pipes, TMT bars, Plant &amp; Machinery, Plant &amp; Machinery in Sheds, Cranes fixed in Surat Shipyard, Cables, TTS Movement systems, Forklifts, Hydra Cranes (movable including vehicles), miscellaneous scrap lying in the yard, Ships and Ship stores, Rigs and Rigs stores and its spares on the ground pertaining to Hull No. Y 310 and Y 311, Machinery, Metal Sheets and Metal Scrap <b>excluding the shiplift and its spares lying in the yard/stores</b></p> <p>Dahej Shipyard is situated near situated at Dahej Industrial Estate, Village Jageshwar, Luawara and Ambetha, Dahej, Gujarat</p>	654

All the other terms and conditions of the Sale Process Document (as amended from time to time) shall continue to apply and in each instance in which provisions of hereunder contradict or are inconsistent with the provisions of the Sale Process Document, the provisions of this Second Addendum shall prevail over such inconsistent provisions of the Sale Process Document and the First Advertisement (amended pursuant to the First Amendment Advertisement and Second Amendment Advertisement) and to the extent of such inconsistency, and the provisions of the Sale Process Document, First Advertisement, the First Amendment Advertisement and Second Amendment Advertisement that are in contradiction or are inconsistent with this Second Addendum shall be deemed to be amended in accordance with this Second Addendum without any further action being necessary. The Sale Process Document, the First Addendum and Second Addendum collectively constitute the complete Sale Process Document for liquidation process of ABG Shipyard Limited. Capitalised terms used but not defined in this First Addendum shall have the meaning ascribed to such terms in the Sale Process Document and the Insolvency and Bankruptcy Code, 2016.

Persons are requested to visit the website regularly to see the clarifications that may be put up in case of

queries received from bidders. The clarifications will also form part of the sale process document.

**Dated: 01 September 2020**

**Issued by Mr. Sundaresh Bhat  
Liquidator of ABG Shipyard Limited**

A company under liquidation process vide NCLT Ahmedabad bench order dated April 25, 2019

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## SCHEDULE-CA – SECOND AMENDMENT TO ADVERTISEMENT INVITING EOIS

SECOND AMENDMENT TO PUBLIC ANNOUNCEMENT DATED 05 AUGUST 2020 INVITING EXPRESSION OF INTEREST FOR PARTICIPATION IN THE LIQUIDATION SALE PROCESS OF ABG SHIPYARD LIMITED											
<p>The present advertisement dated 31 August 2020 ("Second Amendment Advertisement") is the second amendment to the advertisement dated 05 August 2020 ("First Advertisement") inviting Expression of Interest ("Eoi") for participation in the Liquidation Sale Process ("Sale Process") for the assets of ABG Shipyard Limited ("ABGSL") and its First Amendment dated 19 August 2020 ("First Amendment Advertisement"). First Advertisement, First Amendment Advertisement and Second Amendment Advertisement are collectively referred to as "Advertisement".</p> <p>In this regard, the Liquidator of ABGSL hereby makes the following amendments and clarifications to the First Advertisement, First Amendment Advertisement and governing Sale Process Document, to the extent applicable:</p> <p>1. It is hereby informed that <b>only those</b> Eoi Applicants who are keen to bid for the asset parcels containing grouped asset lots specifically set out below (cumulatively referred to as "Group 1 Assets"), are required to submit a Letter of Intent ("Loi") as per the process prescribed in the Sale Process Document (available at <a href="http://www.abgindia.com">www.abgindia.com</a>) by <b>07 September 2020</b>:</p>											
Sr.no	ASSET PARCEL (Group 1 Asset)	RESERVE PRICE – INR Crore									
(i)	<b>PARCEL 1</b> <b>CATEGORY A {Lot no. 1}</b> ABG collectively and as a whole, on an "as is where is basis", as is what is basis, "whatever there is basis" excluding financial assets and other specifically excluded assets	1,104									
(ii)	<b>PARCEL 2</b> <b>CATEGORY D (with Sheds) {Lot no.26}</b> Surat and Dahej Shipyard Metal and other assets including sheds Description: combination of Category B. 1. (a) + B. 3. (a) + (b) + (c) and B. 2. (a) + B. 4. (a) + (b) + (c) and metal sheds and warehouses in both Surat and Dahej Shipyard	684									
(iii)	<b>PARCEL 3</b> <b>CATEGORY D (without Sheds) {Lot no. 27}</b> Surat and Dahej Shipyard Metal and other assets excluding sheds Description: combination of Category B. 3. (a) + (b) + (c) and B. 4. (a) + (b) + (c)	654									
(iv)	<b>PARCEL 4</b> <b>CATEGORY B. 1. (a) + CATEGORY B. 3. (a) + (b) + (c) {Lot no. 4 + 8 + 9 + 10}</b> Surat Metal sheds and warehouse + Surat Metal and other specified assets	168									
(v)	<b>PARCEL 5</b> <b>CATEGORY B. 3. (a) + (b) + (c) {Lot no. 8 + 9 + 10}</b> Surat Metal and other specified assets including all sub-categories of B. 3. (excluding sheds)	154									
(vi)	<b>PARCEL 6</b> <b>CATEGORY B. 2. (a) + CATEGORY B. 4. (a) + (b) + (c) {Lot no. 6 + 12 + 13 + 14}</b> Dahej metal sheds and warehouse + Dahej Metal and other specified assets	516									
(vii)	<b>PARCEL 7</b> <b>CATEGORY B 4. (a) + (b) + (c) {Lot no. 12 + 13 + 14}</b> Dahej Metal and other specified assets including all sub-categories of B. 4. (excluding sheds)	500									
(viii)	<b>PARCEL 8</b> <b>SURAT SHIPYARD LAND AND SHEDS B 1. AND B 1. (a) {Lot no. 3 + 4}</b> Surat (Land, Office, Concrete Building) + Surat metal sheds and warehouses	201									
(ix)	<b>PARCEL 9</b> <b>DAHEJ SHIPYARD LAND AND SHEDS CATEGORY B 2 AND B 2. (a) {Lot no. 5 + 6}</b> Dahej (Land, Office, Concrete Building) + Dahej metal sheds and warehouses	98									
(x)	<b>PARCEL 10</b> <b>CATEGORY C OR ANY ASSET WITHIN CATEGORY C {Lot nos. 15 to 25}</b>	As per Reserve prices against Lot No.15 Or Lot No.16-25									
(xi)	<b>PARCEL 11</b> <b>CATEGORY B. 1 {Lot no. 3}</b> Surat Shipyard (Land & office/concrete Building)	187									
(xii)	<b>PARCEL 12</b> <b>CATEGORY B. 2 {Lot no. 5}</b> Dahej Shipyard (Land & office/concrete Building)	82									
<p>All those Eoi Applicants who are considering submission of LoIs for all those Sale Assets not specifically contained under Group 1 Assets as defined above ("Eoi Applicants for Smaller Lots"), shall not be entitled or required to submit a Letter of Intent until further notice.</p> <p>2. The following amendments are made to the tabular summary of relevant particulars contained under the First Amendment to Advertisement:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="3" style="text-align: center;">Relevant Particulars</th> </tr> </thead> <tbody> <tr> <td style="width: 20%;">4. Last Date for submitting Letter of Intent for parcels under Group 1 Assets</td> <td style="width: 30%;">07 September 2020 for parcels under Group 1 Assets (unless intimated otherwise on the website of the Corporate Debtor, please keep checking website in this regard)</td> <td style="width: 50%;"></td> </tr> <tr> <td>9. Date for submitting EMD towards parcel under Group 1 Assets</td> <td>21 September 2020</td> <td>Persons eligible to participate in the Sale Process pursuant to the submission of the Letter of Intent will be required to submit Earnest Money Deposit ("EMD") for 10% of the reserve price of the asset lot/ parcel being bid for, with the Liquidator, in order to participate in the Sale Process. For specific terms and conditions, please refer the Sale Process Document available at <a href="http://www.abgindia.com">www.abgindia.com</a></td> </tr> </tbody> </table> <p>3. The following amendment is made to the third clause in the notes of the First Advertisement and the said third clause is substituted and to be read as:</p> <p><i>"It is clarified that persons bidding for the parcels containing land will get preference in terms of purchase of the sheds, provided the same has been bid for. Preference shall be given to bidders as per the relevant clauses of the Sale Process Document. Provided that the Liquidator reserves his right to give preference to bidders submitting bids which maximise the overall value to stakeholders."</i></p> <p>4. The following amendment is made to the Clause 5. (d) of the First Amendment and said clause is substituted and to be read as:</p> <p><i>"It is clarified that the bidders can only bid for ABGSL's assets as per the asset parcels contained in the Second Amendment and as governed by the Sale Process Document (as amendment from time to time)."</i></p> <p>The Advertisement (as amended from time to time) and inter alia specific matters related to payment terms, clearance of materials from the ground, inclusions/exclusions of any specific Sale Assets etc. are stipulated and governed by the terms of the Sale Process Document (as amended from time to time) and the Insolvency and Bankruptcy Code 2016. All the other terms and conditions of the First Advertisement (as amended pursuant to the First Amendment Advertisement) shall continue to apply and in each instance in which provisions hereunder contradict or are inconsistent with the provisions of the First Advertisement and First Amendment Advertisement, the provisions of this Second Amendment shall prevail over such inconsistent provisions in the First Advertisement and First Amendment Advertisement only to the extent of such inconsistency.</p> <p>Date: 31 August 2020 Place: Mumbai</p> <p style="text-align: right;">Sd/- <b>SUNDARESH BHAT</b> <b>LIQUIDATOR OF ABG SHIPYARD LIMITED</b> Communications Email Address: <a href="mailto:LQARG@bdo.in">LQARG@bdo.in</a> ; <a href="mailto:sundareshbhat@bdo.in">sundareshbhat@bdo.in</a> Website: <a href="http://www.abgindia.com">www.abgindia.com</a> IBBI Registration no. IBBI/PA-001/IP-P0007/2017-18/10162 IBBI Registered Email: <a href="mailto:sundareshbhat@bdo.in">sundareshbhat@bdo.in</a> IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA</p>			Relevant Particulars			4. Last Date for submitting Letter of Intent for parcels under Group 1 Assets	07 September 2020 for parcels under Group 1 Assets (unless intimated otherwise on the website of the Corporate Debtor, please keep checking website in this regard)		9. Date for submitting EMD towards parcel under Group 1 Assets	21 September 2020	Persons eligible to participate in the Sale Process pursuant to the submission of the Letter of Intent will be required to submit Earnest Money Deposit ("EMD") for 10% of the reserve price of the asset lot/ parcel being bid for, with the Liquidator, in order to participate in the Sale Process. For specific terms and conditions, please refer the Sale Process Document available at <a href="http://www.abgindia.com">www.abgindia.com</a>
Relevant Particulars											
4. Last Date for submitting Letter of Intent for parcels under Group 1 Assets	07 September 2020 for parcels under Group 1 Assets (unless intimated otherwise on the website of the Corporate Debtor, please keep checking website in this regard)										
9. Date for submitting EMD towards parcel under Group 1 Assets	21 September 2020	Persons eligible to participate in the Sale Process pursuant to the submission of the Letter of Intent will be required to submit Earnest Money Deposit ("EMD") for 10% of the reserve price of the asset lot/ parcel being bid for, with the Liquidator, in order to participate in the Sale Process. For specific terms and conditions, please refer the Sale Process Document available at <a href="http://www.abgindia.com">www.abgindia.com</a>									

**SCHEDULE DA – GROUP I ASSET PARCELS**

<b>Sr. No.</b>	<b>ASSET PARCEL (Group 1 Assets)</b>	<b>RESERVE PRICE INR Crore</b>
(i)	<b><u>PARCEL 1</u></b> <b>CATEGORY A {Lot no.1}</b> ABG collectively and as a whole, on an “as is where is basis”, as is what is basis", "whatever there is basis" excluding financial assets and other specifically excluded assets	<b>1,104</b>
(ii)	<b><u>PARCEL 2</u></b> <b>CATEGORY D (with Sheds) {Lot no.26}</b> <b>Surat and Dahej Shipyard Metal and other assets including sheds</b> Description: combination of Category B. 1. (a) + B. 3. (a) + (b) + (c) and B. 2. (a) + B. 4. (a) + (b) + (c) and metal sheds and warehouses in both Surat and Dahej Shipyard	<b>684</b>
(iii)	<b><u>PARCEL 3</u></b> <b>CATEGORY D (without Sheds) {Lot no. 27}</b> <b>Surat and Dahej Shipyard Metal and other assets excluding sheds</b> Description: combination of Category B. 3. (a) + (b) + (c) and B. 4. (a) + (b) + (c)	<b>654</b>
(iv)	<b><u>PARCEL 4</u></b> <b>CATEGORY B. 1. (a) + CATEGORY B. 3. (a) + (b) + (c)</b> <b>{Lot no. 4 + 8 + 9 + 10}</b> Surat Metal sheds and warehouse + Surat Metal and other specified assets	<b>168</b>
(v)	<b><u>PARCEL 5</u></b> <b>CATEGORY B. 3. (a) + (b) + (c) {Lot no. 8 + 9 + 10}</b> Surat Metal and other specified assets including all sub-categories of B. 3. (excluding sheds)	<b>154</b>
(vi)	<b><u>PARCEL 6</u></b> <b>CATEGORY B. 2. (a) + CATEGORY B. 4. (a) + (b) + (c) {Lot no. 6 + 12 + 13 + 14}</b> Dahej metal sheds and warehouse + Dahej Metal and other specified assets	<b>516</b>
(vii)	<b><u>PARCEL 7</u></b> <b>CATEGORY B 4. (a) + (b) + (c) {Lot no. 12 + 13 + 14}</b> Dahej Metal and other specified assets including all sub-categories of B. 4. (excluding sheds)	<b>500</b>
(viii)	<b><u>PARCEL 8</u></b> <b>SURAT SHIPYARD LAND AND SHEDS B 1. AND B 1. (a)</b> <b>{Lot no. 3 + 4}</b> Surat (Land, Office, Concrete Building) + Surat metal sheds and warehouses	<b>201</b>
(ix)	<b><u>PARCEL 9</u></b> <b>DAHEJ SHIPYARD LAND AND SHEDS CATEGORY B 2 AND B 2. (a)</b> <b>{Lot no. 5 + 6}</b> Dahej (Land, Office, Concrete Building) + Dahej metal sheds and warehouses	<b>98</b>
(x)	<b><u>PARCEL 10</u></b> <b>CATEGORY C OR ANY ASSET WITHIN CATEGORY C {Lot nos. 15 to 25}</b>	<b>As per Reserve prices against</b>

<b>Sr. No.</b>	<b>ASSET PARCEL (Group 1 Assets)</b>	<b>RESERVE PRICE INR Crore</b>
		<b>Lot No.15 Or Lot No.16-25</b>
(xi)	<b><u>PARCEL 11</u></b> <b>CATEGORY B. 1 {Lot no. 3}</b> Surat Shipyard (Land & office/concrete Building)	<b>187</b>
(xii)	<b><u>PARCEL 12</u></b> <b>CATEGORY B. 2 {Lot no. 5}</b> Dahej Shipyard (Land & office/concrete Building)	<b>82</b>