



SECOND AMENDMENT TO EOI PROCESS DOCUMENT DATED 11 NOVEMBER 2019

With regard to the captioned subject, the liquidator of ABG Shipyard Limited, Mr. Sundaresh Bhat (“**Liquidator**”) hereby makes the following amendment to the Process Document for submission of Expression of Interest (“**EOI**”) for participation in the Electronic Auction Sale Process for assets of ABG Shipyard Limited commenced vide advertisement dated 11 November 2019 and its amendments (“**EOI Process Document**”).

In lieu of the same, vide this Second Amendment to the EOI Process Document (“**Second Amendment**”), the following clauses are revised:

- I. Clause 3.2. of the EOI Process Document stands revised and Clause 3.2. with all related consequent changes stands amended and replaced as set out below:

“3.2. The Liquidator shall shortlist the Successful EOI Applicants on the basis of the EOIs received by him. The EOI Applicants who fulfil the requirements and meet the eligibility criteria as per Advertisement for EOI and EOI Process Document, may be intimated by 29 November 2019, with further details regarding the E-Auction Process including any alteration / abandonment / cancelation thereof.”

- II. Clause 6 Stage 2 of the EOI Process Document stands revised and Clause 6 Stage 2 with all related consequent changes stands amended and replaced as set out below:

Indicative next stages in E-Auction Process for Successful EOI Applicants

Stage	Particulars
Stage 2	Liquidator to declare Successful EOI Applicant(s) by 29 November 2019, with further details regarding the E-Auction Process and including any alteration / abandonment / cancelation thereof

All the other terms and conditions of the EOI Process Document (as amended from time to time) shall continue to apply and each instance in which the aforesaid provisions contradict or are inconsistent with the provisions of the EOI Process Document, the provisions of this Second Amendment shall prevail over such inconsistent provisions of the EOI Process Document to the extent of such inconsistency. The provisions of the EOI Process Document that are in contradiction or are inconsistent with this Second Amendment shall be deemed to be amended in accordance with this Second Amendment without any further action being necessary.

The EOI Process Document and its amendments thereto, collectively constitute the complete EOI Process Document for for participation in the Electronic Auction Process Sale Process for assets of ABG Shipyard Limited . This Second Amendment further effectively amends the advertisement dated 11 November 2019, solely to the extent to the last date for submission of EOI.



Capitalised terms used but not defined in this Second Amendment shall have the meaning ascribed to such terms in the EOI Process Document and the Insolvency and Bankruptcy Code, 2016.

Dated: 22 November 2019

**Issued by Mr. Sundaresh Bhat
Liquidator of ABG Shipyard Limited**

A company under liquidation process vide NCLT Ahmedabad bench order dated April 25, 2019
(received by the Liquidator on April 29, 2019)

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