

ADDENDUM TO THE PUBLIC ANNOUNCEMENT DATED 5TH AUG 2020 INVITING EXPRESSION OF INTEREST FOR PARTICIPATION IN THE SALE PROCESS FOR ASSETS OF ABG SHIPYARD LIMITED (UNDER LIQUIDATION)

Important Notice to all the interested parties: This addendum has to be read along with the Public Announcement dated 5th Aug 2020 Inviting Expression of Interest for Participation In The Sale Process For Assets of ABG Shipyard Limited (Under Liquidation) and forms an integral part of the said announcement.

Assets of ABG Shipyard Limited which are specifically excluded from the sale process:

1. Ship No. Yard 238 named Varada Empress (seismic vessel- Surat) and
2. Rigs Yard 308 and Yard 309 and its stores and spares lying in open yard (Dahej) specifically assigned thereto and
3. Financial Assets of ABG Shipyard Limited in the financial statements

And,

Shiplift with winches will be sold together with the land.

Also, the bidders to note that there is a land piece behind SURAT 2 yard which has certain blocks of ship. This does not belong to ABG shipyard. Hence this is not included in the Items mentioned in the advertisement.

The prospective bidders should regularly visit the website / link www.abgindia.com to keep themselves updated regarding clarifications, modifications, amendments or extensions if any.

If any party wishes to discuss, they may reach out at +91 9920 977977, +91 9970 013234 or +91 9967 373931

Sd/-

SUNDARESH BHAT

LIQUIDATOR OF ABG SHIPYARD LIMITED

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