

## ABG Shipyard Limited

### Addendum to the Public Announcement dated 5<sup>th</sup> Aug 2020 Inviting Expression of Interest for Participation In The Sale Process For Assets of ABG Shipyard Limited (Under Liquidation)

**Important Notice to all the interested parties:** This addendum has to be read along with the Public Announcement dated 5<sup>th</sup> Aug 2020 Inviting Expression of Interest for Participation In The Sale Process For Assets of ABG Shipyard Limited (Under Liquidation) and forms an integral part of the said announcement.

To enable the interested parties have easy locational access to the assets of ABG Shipyard Limited, the detailed addresses of the assets are detailed as captured under:

<u>Asset</u>	<u>Base Price (RS. Crs)</u>
<b><u>A. Category A</u></b>	
ABG collectively and as a whole, on an “as is where is basis”, as is what is basis", "whatever there is basis" excluding financial assets.	1,104.00
<i>OR</i>	
<b><u>B. CATEGORY B – SPECIFIC ASSETS OF ABG WITH DESCRIPTION</u></b>	
<b>1. Surat Shipyard Land &amp; Building</b> (Industrial Land freehold land admeasuring ~2,00,000 sq. Mtr situated near Magdalla Port along with Office/Concrete Building) situated Near Magdalla Port, Surat, Village Gaviar, Taluka Choryasi, Dist. Surat, Gujarat; <b>and/or</b>	187.00
a) Metal Sheds & Warehouse - Surat-1 & 2 & stores shed and/ or	14.00
<b>2. Dahej Shipyard Land &amp; Building</b> (Leasehold land comprising of a) leasehold land admeasuring 2,47,491 Sq. Mtr leased from GIDC b) Leasehold Land admeasuring 2,88,500 Sq. Mtr leased from Gujarat Maritime Board and c) Freehold land admeasuring 9309 Sq. Mtr along with Office/Concrete Building Including Shiplift situated at Dahej Industrial Estate, Village Jageshwar, Luawara and Ambetha, Dahej, Gujarat; <b>and /or</b>	82.00
a) Metal Sheds & Warehouse - Dahej <b>and /or</b>	16.00
<b>3. Metal &amp; Other Assets in Surat Shipyard-</b> situated near Magdalla Port along with Office/Concrete Building) situated Near Magdalla Port, Surat, Village Gaviar, Taluka Choryasi, Dist. Surat, Gujarat	
a) Surat yard 1 - Steel Plates, Beams Angles Channels, Bulbs, Flats, Pipes, TMT bars, Plant & Machinery in Sheds, Cranes fixed in Surat Shipyard, Forklift Hydra Cranes (movable), miscellaneous scrap lying in the yard, excluding all Metal Sheds and/or	15.00
b) Ships and Ship stores - Surat yard 1 <b>and/or</b>	121.00
c) Machinery, Metal Sheets and Metal Scrap - Surat Yard 2 <b>and/or</b>	18.00
<b>4. Metal &amp; Other Assets in Dahej Shipyard</b> - situated at Dahej Industrial Estate, Village Jageshwar, Luawara and Ambetha, Dahej, Gujarat	
a) Dahej - Steel Plates, Beams Angles Channels, Bulbs, Flats, Pipes, TMT bars, Plant & Machinery in Sheds, Cranes fixed in Dahej Shipyard, Forklift Hydra Cranes (movable), Cables, TTS System Movements, miscellaneous scrap lying in the yard, excluding all metal sheds; <b>and/or</b>	198.00

b) Ships and Ship Stores - Dahej <b>and/or</b>	204.00
c) Rigs and Rig Stores/ Spares on the ground 310 & 11 - Dahej <b>and/or</b>	98.00
<b>C. OTHER ASSETS and/or</b>	
a) Residential use land bearing survey No. 140 along with partially constructed bungalows and staff quarters and other civil structures admeasuring 76,000 square metres within the village limits of Umraj Taluka, District Bharuch, Gujarat- ABG Enclave <b>and/or</b>	114.00
b) Commercial office Premises along with furniture fixtures etc. admeasuring 4,900 square feet located at 2 <sup>nd</sup> floor in Patel Chambers, Mathew Road, Opp. Opera House, Charni Road, Mumbai, Maharashtra <b>and/or</b>	7.01
c) Industrial premises admeasuring 750 square feet in Vasan Udyog Bhawan , Ground Floor, located off Phoenix Mill, Lower Parel, Mumbai, Maharashtra <b>and/or</b>	1.40
d) Agricultural land parcel admeasuring 27 Acres located at Mouza Chak, Deulpota, Muragacha, Diamond Harbour, Kolkata, West Bengal <b>and/or</b>	4.44
e) Surat Land parcel - Residential use land parcel with Labour Colony bearing survey no.75 admeasuring ~6,000 square metres situated at Village Gaviar, Taluka Choryasi, Dist. Surat, Gujarat <b>and/or</b>	3.41
f) Residential flat at Vile Parle (East) admeasuring 1,100 square feet located at the 7 <sup>th</sup> floor in Chrysalis society, J.V.P.D, Vile Parle (East), Mumbai, Maharashtra <b>and/or</b>	2.60
g) Leased land parcel admeasuring 24,000 square metres with residential colony with 8 constructed buildings containing 600 residential blocks bearing survey nos.701/A, 701/B, located at Vagra, District Bharuch,Gujarat - GIDC Parcel <b>and/or</b>	12.89
h) Residential use land parcel admeasuring 10,000 square metres, bearing survey no.14 located at Ambetha village, Taluka Vagra, District Bharuch, Gujarat <b>and/or</b>	1.43
i) Land parcel admeasuring 70 Acers situated at village Atali and Kaladara alongside Bharuch Dahej Highway, Taluka Vagra, Dist. Bharuch, Gujarat <b>and/or</b>	3.32
j) Residential Flat admeasuring 900 square feet in Akshat Towers at 6 <sup>th</sup> floor located at Bodakdev, Ahmedabad, Gujarat	0.30
<b>Total</b>	<b>1,104</b>

The prospective bidders should regularly visit the website / link [www.abgindia.com](http://www.abgindia.com) to keep themselves updated regarding clarifications, modifications, amendments or extensions if any.

If any party wishes to discuss, they may reach out at +91 9920 977977, +91 9970 013234 or +91 9967 373931

Sd/-

**SUNDARESH BHAT**

**LIQUIDATOR OF ABG SHIPYARD LIMITED**

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